

What's New in VSys Version 1.9

Webinar – Fall 2011

General

Links to context-sensitive help now enabled. Press the **F1** key at any screen to bring up help for using that screen/tool.

Revamp of the user interface on the main VSys One and Profile Editor screens.

Most combo boxes support incremental lookup by typing into that editor.

When security is enabled, if the security user (as a person) has a photo, that photo will be shown in the upper-left corner of the screen. If not, and the user is a superuser, then the "secret agent" icon is shown.

Profile Editor and Person Lookup

Major overhaul in the look of the Profile Editor!

Popup hints for people now include the person's photo and job associations.

Entrant photos can now be extracted from PDF and loaded from PNG files.

In the attached comments tool, added support for importing images from PDF files.

In the person lookup tool, you can now drag & drop files directly onto a person to add them as attachments to that person.

Shared addresses can optionally not also share phone numbers and e-mail addresses.

Copying someone's name and address to the clipboard now includes the company name for the person (if present).

Changes to a person's Date started, Inactive date and Date active are now tracked as transitions.

Added the ability to send letters/print reports directly from within a person's profile.

Reports

New report - People Emergency Info - This produces a report with contact, medical alerts and emergency contact information.

New report - Slot Calendar RTF - This produces an editable calendar of job slots.

New built-in custom column report - Anniversary Month Report - list volunteers with a service anniversary in a given month.

New Summary/crosstab report - Hours Summary for period by volunteer.

New report - Directory Listings - produces an RTF file that you can edit to produce a volunteer directory.

On the report selection tool, mouse hover brings up a hint window with details of the report.

Added support for command-line reports and exports to be run from specifications based on a file with the report's settings.

Fiscal years are now displayed as "FY10-11" rather than "FY2010" to avoid ambiguity as to which year (start or end) is used.

Relative dates have been redesigned to support adding/subtracting weeks, months and years; added the concept of adjustments to them which permit taking the resulting date and adjusting it to the first or last of the week, month, quarter, year or fiscal year represented by that date

Data Entry

Added right-click/Create a job assignment/Recurring assignment to the Jobs/Slots Calendar Tool.
New data entry tool, "Credit volunteer hours for multiple people at once".

Bulk Value Updater

Bulk Value Updater can now use combo and checklist fields as well as read-only fields as the sources for string or memo fields.
Awards can now be updated using the Bulk Value Updater tool.

Interviews

In the Interview Manager, added a link to export interviews to Outlook or to a vCalendar file.
New interview status added - "Incomplete".
VSys can now generate automatic interview reminder messages for both applicants and interviewers.

Credentials

Credential printing tool now supports filtering on the person's last name.
The credentials tool now supports adding additional filter criteria as well as setting a count of records to be retrieved.

Training

Added the new training statuses "Excused" and "Incomplete".
Training records now have the property Waitlist position.
Training courses now support multiple instructors. These instructors appear as students with the status of "Instructor".
Only the registrant statuses **Complete, Registered, Pending, Failed, Unconfirmed, Waitlist, Incomplete** now count against a course's enrolment when calculating how many people are in the course.
Added new training course properties **Anonymous enrolment** for when you know a group is coming, but the specifics are still unknown, Status of the course itself (**confirmed, cancelled, proposed**, etc.) and Comments.
Automated training reminders can now be generated.

Communication

Letter template editor gains support for previewing how the template will look as a merge.
Basic mailing labels now default to excluding people marked as "Do not mail".
Letter templates now support automatically adding the recipient's primary supervisor to the cc: list.

Security

Security setup now adds the option to prevent non-owned reports from being loaded and/or saved.
Access to the Report Designer is now a security right. For backwards compatibility, all users by default have access.

Touchscreen/kiosk

Kiosk setup now includes an option to disable automatic checkout.
New Auto PIN Assignment Tool.

System Preferences

Set personalized title bar text (the top bar which usually says just "VSystem One").
Shared addresses can optionally not also share phone numbers and e-mail addresses.
Permit only people defined as supervisors in a job's definition to be used as supervisors for that job.
Add your own logo in the lower-left corner of the main VSystem screen.

VSystem Web

Revised the user interface, including much easier controls for entering hours, selecting dates and times, and using checklists.
Only volunteers with a status of "Active" are now able to enter hours online.
Check it out at <http://demohealth.vsystemone.com/> - login directions are in the first news item.